

**Bank of Shanghai (Hong Kong) Limited**  
**Balance Sheet Reconciliation**  
**As at 31 December 2015**

	Balance sheet as in published disclosure statements	Under regulatory scope of consolidation	Cross reference to Capital Disclosures
	As at 31 Dec 2015	As at 31 Dec 2015	
	HK\$'000	HK\$'000	
<b>Assets</b>			
Cash and balances from banks and central bank	60,405	30,790	
Placements with banks	7,086,084	7,086,084	
Derivative financial assets	9,690	9,690	
Loans and advances to customers	7,954,493	7,954,493	
<i>of which: collective impairment allowances reflected in regulatory capital</i>		25,784	(1)
Available-for-sale financial assets	204,293	204,293	
Investment in subsidiary	-	90,000	
Property and equipments	22,229	20,661	
Intangible assets	6,368	6,072	(2)
Deferred tax assets	5,500	5,500	(3)
<i>of which: deferred tax liabilities related to intangible assets</i>		1,002	(4)
Other assets	113,201	102,493	
<b>Total assets</b>	<b>15,462,263</b>	<b>15,510,076</b>	
<b>Liabilities</b>			
Deposits from customers	7,853,990	7,914,903	
Deposits from banks	2,200,372	2,200,372	
Derivative financial liabilities	9,514	9,514	
Certificates of deposit issued	3,114,197	3,114,197	
Current tax payable	754	601	
Deferred tax liabilities	308	-	
Other liabilities	173,425	163,440	
<b>Total liabilities</b>	<b>13,352,560</b>	<b>13,403,027</b>	
<b>Equity</b>			
Share capital	2,000,000	2,000,000	(5)
Retained profits	57,546	54,892	(6)
Other reserves	52,157	52,157	(7)
<i>of which: regulatory reserves</i>		54,021	(8)
<b>Total equity</b>	<b>2,109,703</b>	<b>2,107,049</b>	
<b>Total equity and liabilities</b>	<b>15,462,263</b>	<b>15,510,076</b>	